

# University Retina and Macula Associates PC

## Confidential Patient Registration Form

Appointment Date: \_\_\_\_\_

Today's Date: \_\_\_\_\_

### Primary Information

### Contact Information

Last Name: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Ok to leave message YES NO

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_ Ok to leave message YES NO

Date of Birth: Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ok to leave message YES NO

SSN: \_\_\_\_\_ Email: \_\_\_\_\_

Gender:  M  F  \_\_\_\_\_ Preferred Language: English Spanish Polish Other \_\_\_\_\_

Marital Status: Married Single Divorced Widowed Separated

### Address Information:

Street Address: \_\_\_\_\_ Apt/Unit#: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Type of Residence: House/Apt Assisted Living Facility Skilled Nursing Facility

Employer: \_\_\_\_\_ Address: \_\_\_\_\_

Occupation: \_\_\_\_\_  Full Time  Part Time  Unemployed  Disabled

Work Phone: \_\_\_\_\_  Retired  FT Student  PT Student

### Race:

American Indian or Alaskan Native

Asian

Black or African American

Native Hawaiian or Pacific Islander

White

Other Race

Declined

### Ethnicity:

Hispanic or Latino

Not Hispanic or Latino

Declined to Specify

### How did you hear about us?

Friend/Relative  Internet  Other \_\_\_\_\_

Referring Doctor: \_\_\_\_\_

Reason: \_\_\_\_\_

## EMERGENCY CONTACT INFORMATION

### Spouse / Significant Other

Last Name: \_\_\_\_\_

First Name: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Mobile Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

### Friend or Relative Not Living with You

Last Name: \_\_\_\_\_

First Name: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Mobile Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

May University Retina discuss detailed information regarding diagnoses and treatment with this person? YES NO

May University Retina discuss detailed information regarding diagnoses and treatment with this person? YES NO

## INSURANCE INFORMATION

The receptionist will need to obtain a copy of your insurance card

### Primary Insurance Information

Insurance Name: \_\_\_\_\_

ID: \_\_\_\_\_ Group: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_

DOB: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_

### Secondary Insurance Information

Insurance Name: \_\_\_\_\_

ID: \_\_\_\_\_ Group: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_

DOB: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_

The information provided by me to University Retina and Macula Associates, P.C. is true to the best of my knowledge.

University Retina and Macula Associates, P.C. will file insurance claims for all reimbursable services to your insurance carrier. I authorize the release of medical information to my insurance company necessary to process my claims.

I authorize University Retina and Macula Associates, P.C. to collect payment from my insurance carrier(s) for any medical or surgical benefits received.

I understand that I am responsible for all deductibles, co-payments, coinsurance and non-covered services amounts for the services rendered.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Printed Name

## MEDICAL PROVIDER INFORMATION

### Primary Medical Doctor

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Referring Doctor

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Optometrist

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Cardiologist

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Other physician(s) involved in your care

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_



Patient Name: \_\_\_\_\_

Appointment Date: \_\_\_\_\_

**Medical History**

When were you last examined by an ophthalmologist or optometrist?

Date: \_\_\_\_\_ Doctor Name: \_\_\_\_\_

**OCULAR**

No Past Ocular History

**SYSTEMIC**

No Past Medical History

| Have you ever had?     | Y | N | Date of Onset | Have you ever had?        | Y | N | Date of Onset |
|------------------------|---|---|---------------|---------------------------|---|---|---------------|
| Retinal Detachment     |   |   |               | <b>Diabetes</b>           |   |   |               |
| Flashes                |   |   |               | Type I or Type II         |   |   |               |
| Floaters               |   |   |               |                           |   |   |               |
| Loss of Vision         |   |   |               | High Blood Pressure       |   |   |               |
| Diabetic Retinopathy   |   |   |               | Asthma/Emphysema/TB/ COPD |   |   |               |
| Macular Degeneration   |   |   |               |                           |   |   |               |
| Hereditary Eye Disease |   |   |               | <b>Kidney Problems</b>    |   |   |               |
| Glaucoma               |   |   |               | Dialysis                  |   |   |               |
| Retinal Vein Occlusion |   |   |               |                           |   |   |               |
| Ocular Migraines       |   |   |               | Cancer                    |   |   |               |
| Blurred Vision         |   |   |               | Migraines                 |   |   |               |
| Cataract               |   |   |               | Weakened Immune System    |   |   |               |
| Extreme Dry Eyes       |   |   |               | High Cholesterol          |   |   |               |
| Eye Pain or Soreness   |   |   |               | Other Illnesses           |   |   |               |
| Other                  |   |   |               |                           |   |   |               |

**Family History**

No Known Past Family History

Please answer the following question to the best of your knowledge  
**Do any blood relatives, LIVING or DECEASED, Have any of the following conditions?**

| Condition           | Relation / Status | Condition              | Relation / Status |
|---------------------|-------------------|------------------------|-------------------|
| Diabetes            |                   | Cancer                 |                   |
| High Blood Pressure |                   | Hereditary Eye Disease |                   |
| Heart Disease       |                   | Diabetic Retinopathy   |                   |
| Tuberculosis        |                   | Glaucoma               |                   |
| Kidney Disease      |                   | Macular Degeneration   |                   |
| Migraine Headaches  |                   | Retinal Detachment     |                   |
| Stroke              |                   | Other                  |                   |

**Social History**

| SMOKING / TABACCO USE                          | ALCOHOL CONSUMPTION                            | SUBSTANCE ABUSE                                  |
|--|--|--|
| <input type="radio"/> Never Smoker             | <input type="radio"/> None                     | <input type="radio"/> NONE                       |
| <input type="radio"/> Former Smoker            | <input type="radio"/> Occasional/Social        | <input type="radio"/> Inhaled / Smoked Substance |
| Year Quit:                                     | <input type="radio"/> Current Consumption      | <input type="radio"/> Orally Ingested Substance  |
| <input type="radio"/> Current Every day Smoker | How Much?                                      | <input type="radio"/> Other                      |
| How Much?                                      | <input type="radio"/> Year Quit, if Applicable |  |
| <input type="radio"/> Current Some day Smoker  |  |  |
| How Often?                                     |  |  |

Patient Name: \_\_\_\_\_

Appointment Date: \_\_\_\_\_

**Do you drive?**  YES  NO If YES, do you have visual difficulty when driving?  YES  NO If YES, describe: \_\_\_\_\_

---

Are you currently pregnant or nursing?  YES  NO  
Do you wear glasses?  YES  NO if YES, how old is your present pair of lenses? \_\_\_\_\_  
Do you wear contact lenses?  YES  NO if YES, how old is your present pair of lenses? \_\_\_\_\_  
Type of contact lenses  Rigid  Soft  Extended wear  Other \_\_\_\_\_  
Have you ever been exposed to or infected with:  Gonorrhea  Hepatitis  HIV/AIDS  Syphilis

## Review of Systems

A review of systems is required when you have a medical eye exam. This information is needed as many systemic diseases and medical problems may affect your vision and eye health.

### ALLERGY/IMMUNOLOGY

- Autoimmune disease
- Eczema
- Eggs
- Seasonal allergies
- Shrimp
- Susceptible to infections
- Other: \_\_\_\_\_

### CARDIOVASCULAR

- Chest pain/pressure
- Shortness of breath when lying flat
- Swelling of feet/ankles

### CONSTITUTIONAL

- Difficulty sleeping
- Feeling of weakness
- Fever
- Hot flashes
- Loss of appetite
- Unexplained weight loss

### HEAD/EARS/NOSE/THROAT

- Difficulty swallowing
- Frequent headaches
- Hearing loss
- Ringing in ears

### ENDOCRINE

- Excessive hunger
- Excessive thirst
- Fatigue
- Thyroid/other glands

### GASTROINTESTINAL

- Blood in stool
- Constipation
- Diarrhea
- Heartburn or indigestion
- Vomiting
- Reflux

### GENITOURINARY

- Blood in urine
- Difficulty urinating
- Kidney failure
- Painful urination

### HEMATOLOGY/ONCOLOGY

- Bleeds easily
- Easy bruising
- Prolonged bleeding
- Swollen lymph nodes
- Anemia

### INTEGUMENTARY

- Recent hair loss
- Skin cancer
- Skin rashes
- Skin sores

### MUSCULOSKELETAL

- Arthritis
- Joint pain
- Muscle aches

### NEUROLOGICAL

- Confusion
- Dementia
- Frequent headaches
- Numbness
- Poor balance

### PSYCHIATIC

- ADD / ADHD
- Anxiety
- Depression

### RESPIRATORY

- Coughing
- Shortness of breath
- Sleep apnea
- Wheezing

All of the above systems were reviewed with **NEGATIVE RESPONSES**

**POSITIVE RESPONSES:** Are you currently under the care of physician for any of the above conditions?  YES  NO





## NOTICE OF PRIVACY PRACTICES SHORT FORM SUMMARY

This Notice is Effective as of: January 1, 2022

This is only a summary of our Notice of Privacy Practices. Please review the full Notice following this summary to learn how we use and disclose medical information about you and your rights concerning these uses and disclosures.

### **How We Use and Disclose Your Information**

We will obtain your written authorization for any uses and disclosures of protected health information “PHI” not described in the Notice of Privacy Practices.

Treatment, Payment, and Health Care Operations. We may use your PHI in order to provide your medical care; to bill for our services and to collect payment from you or your insurance company; and for the general operation of our business.

Marketing, Fundraising, and Sale of PHI. We will obtain your prior written authorization before sending you certain marketing communications. We may use or disclose your demographic information in order to contact you for our fundraising activities, but you have the right to opt out of such communications. We will not sell your health information without your prior written authorization.

We may use your PHI as otherwise authorized or required by law for such purposes as:

- public health reporting and oversight activities
- judicial, administrative, or law enforcement proceedings
- complying with workers’ compensation laws
- communicating with your family or caregivers
- sending appointment reminders

### **You Have the Right to:**

- Request certain restrictions on our use and disclosure of your PHI.
- Request communications from us by specific means or locations.
- Inspect and copy your medical record.
- Ask us to correct the information in your medical record.
- Receive an accounting of disclosures of your PHI by our practice.
- Be notified in the case of a breach of unsecured PHI.

### **CONTACT US**

Contact our Privacy Officer with any questions, comments, or complaints or to exercise any of your rights at [Questions@uretina.com](mailto:Questions@uretina.com) or by phone at 708-687-2222



# UNIVERSITY RETINA

## REQUEST FOR CONFIDENTIAL COMMUNICATION

I, \_\_\_\_\_ (print name), hereby request University Retina & Macula Associates, P.C. to keep communications regarding my protected health information confidential. To accomplish this, please adhere to the following requests.

Phone:

You may contact me by phone at: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Home and/or  
(\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell

Send text messages to the cell number      Yes       No

Leave messages on answering machine      Yes       No

Leave messages with any other person      Yes       No

Discuss detailed information regarding my diagnoses and treatment with the following person(s):

Name: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Relationship: \_\_\_\_\_

Mail:

Contact me at the following address:

\_\_\_\_\_ Street

\_\_\_\_\_ City State Zip

We can send your statement via mail or send e-statements via patient portal or text

I would like to opt out of paper statements and receive only e-statements via patient portal

I would like to receive mailed paper statements

This request may be changed or revoked by filing a new request or revoking this one in writing.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

If you are not the patient, please specify your relationship to the patient: \_\_\_\_\_



Patient Name: \_\_\_\_\_

Appointment Date: \_\_\_\_\_

## 2022 Financial Policy Acknowledgment

I, \_\_\_\_\_ (patient), acknowledge that I have received University Retina's Financial Policy for the year 2022 and I agree to the terms stated.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

---

## Notice of Privacy Practices

I, \_\_\_\_\_ (patient), acknowledge that I have received a copy of the University Retina's Notice of Privacy Practices regarding privacy of personal health information.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

---